### KENTUCKY LEGISLATIVE ETHICS COMMISSION



#### STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

**To be filed by:** All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

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# Please Include The Following Information For The Preceding Calendar Year:

Name: Mike Clines

Business address: 5 Harvard Ct. Alexandria Kentucky 41001

Business telephone: 8596524372

Home address: 5 Harvard Ct. Alexandria Kentucky 41001

Title of public position, or office sought: Ky State Representative

Other occupations of filer: Education Consultant

Occupation of spouse: School Librarian

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Education Consultant Self Employed

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

School Librarian

Kenton County School District

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Baird Wealth Management, 9090 Wright's Summit Parkway, Ft. Wright, KY 41011 ISHARE TRUST REG. SHS S&P MIDCAP 400 IDX ON (Spouse IRA) SHOPIFY stock (IRA)

ISHARES TRUST CORE S&P SMALL-CAP ETF (Spouse IRA)

SPY SPDR S&P

500 ETF TRUST (IRA)

AMAZON stock (IRA)

Cincinnati

Financial stock (self, child)

stock (IRA)

GOOGLE stock (IRA)

Sources and form of gross income of the filer (list sources by name):

Income from Consulting (Self Employed)

Income from Rental Property

Dividends from: Visa Inc., Microsoft Corp., Amphenol Corp., SPY SPDR S&P 500, Abbott Laboratories, Nucor Corp., Cincinnati Financial Corp., US Bancorp, Abbvie Inc.

Sources and form of gross income of the filer's spouse (list sources by name):

Salary Librarian - Kenton County School District; Income from Rental Property / Dividends from: Visa Inc,Microsoft Corp,Abbott Laboratories,Nucor Corp,US Bancorp, Abbvie Inc,Invesco QQQ,Apple Inc,Roper Technologies Inc,Nike Inc,Ecolab Inc,Stryker Corp, Qualcomm Inc,Waste Mgmt Inc, Bank of Amerinca Corp,Home Depot Inc,Norfolk Southern Corp,Automatic Data Processing Inc,Honeywell Intl Inc,Proctor&Gamble Co,Caterpillar Inc,PNC Financial Services Group Inc,Blackrock Inc,Johnson&Johnson,Pepsico,EOG Resources Inc,Cisco Systems Inc,Organon & Co,Kimberly Clark Corp,Merck & Co Inc,Duke Energy Corp,Chevron Corp,Consumer Discr. Select Sector SPDR,MFS Intl Diversification CL,Ishares Core S&P Mid Cap & Small Cap ETF,RPM International Inc,Invesco INTL Diversified CL R6

Positions of a fiduciary nature in a business:

None

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Condominium - Wilder, KY

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

Kentucky Higher Education Assistance Authority

Northern Kentucky University

Xavier University

Bishop Brossart High School

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Guardian Savings Bank

The name of any legislative agent who is:

- 1. A member of the filer's immediate family;
- 2. A partner of the filer, or a partner of a member of the filer's immediate family;
- 3. An officer or director of the filer's employer;
- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

#### None

The names of the filer's clients who are legislative agents or employers:

## None

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744?: Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

State Agency

## NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

02/14/2023

Mike Clines

Date Filer

Send completed statements to: The Kentucky Legislative Ethics Commission 22 Mill Creek Park

Frankfort, Kentucky 40601 FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.